

**Unofficial English translation**

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**DISCLOSURE OF INFORMATION REGARDING THE SHARES BUYBACK PLAN IN  
SIGNIFICANTLY FLUCTUATING MARKET CONDITIONS ("DISCLOSURE OF INFORMATION")**

**THIS DISCLOSURE OF INFORMATION IS MADE BY PT UNILEVER INDONESIA TBK TO COMPLY WITH THE FINANCIAL SERVICES AUTHORITY ("OJK") REGULATION NO. 13 OF 2023 ON THE POLICY IN MAINTAINING CAPITAL MARKETS PERFORMANCE AND STABILITY IN SIGNIFICANTLY FLUCTUATING MARKET CONDITIONS ("OJK REGULATION NO. 13/2023"), OJK REGULATION NO. 29 OF 2023 ON THE BUYBACK OF SHARES ISSUED BY PUBLIC COMPANIES ("OJK REGULATION NO. 29/2023"), OJK CIRCULAR LETTER NO. S-17/D.04/2025 DATED 18 MARCH 2025 ON THE IMPLEMENTATION POLICY OF BUYBACK OF SHARES ISSUED BY PUBLIC COMPANIES IN SIGNIFICANTLY FLUCTUATING MARKET CONDITIONS ("OJK LETTER NO. S-17/D.04/2025") AND OJK REGULATION NO. 31/OJK POJK.04/2015 OF 2015 ON THE DISCLOSURE OF INFORMATION OR MATERIAL FACTS BY ISSUERS OR PUBLIC COMPANIES (AS AMENDED).**



**PT UNILEVER INDONESIA Tbk**

**("PERSEROAN")**

**Domiciled in Tangerang**

**Business Lines:**

Engaged in the business of industry, wholesale trading services (distributor) and import trading for certain products, which include, among others, organic basic chemical products (detergents and other cleaners etc.), cosmetic products, hair care products, skin care products and hygiene products (e.g., shampoo, perfume, soap, deodorant, toothpaste and toothbrush) and other related products whether or not they have medical efficacy, as well as various food and beverage products. The Company is also engaged in marketing research services, management consulting services and real estate rental.

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in Tangerang on 31 July 2025

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## **I. SUMMARY OF INFORMATION TO SHAREHOLDERS**

To increase long term value for the shareholders, the Company plans to repurchase its issued shares and the shares that are listed on the PT Bursa Efek Indonesia ("**Buyback**"). The Buyback will be conducted, among others, in accordance with the following provisions:

1. OJK Regulation No. 13 of 2023 on the Policy in Maintaining Capital Market Performance and Stability in Significantly Fluctuating Market Conditions ("**OJK Regulation No. 13/2023**");
2. OJK Letter No. S-17/D.04/2025 dated 18 March 2025 on the Implementation Policy of Buyback of Shares Issued by Public Companies in Significantly Fluctuating Market Conditions ("**OJK Letter No. S-17/D.04/2025**"); and
3. OJK Regulation No. 29 of 2023 on the Buyback of Shares Issued by Public Companies ("**OJK Regulation No. 29/2023**").

The total value of the Buyback is IDR 2,000,000,000,000 (two trillion Rupiah) at maximum. The number of shares to be repurchased by the Company in the Buyback implementation will not exceed 20% (twenty percent) of the Company's paid-up capital and the number of free float shares after Buyback implementation will not be less than 7.5% (seven-point five percent) of the total listed shares. The Buyback implementation does not have material impact on the Company's financial performance and business activities.

## **II. THE COMPANY'S PLAN FOR THE BUYBACK SHARES**

The Company will transfer the shares resulting from the Buyback with due observance of the provisions of OJK Regulation No. 13/2023, OJK Regulation No. 29/2023, and/or other applicable laws and regulations.

## **III. ESTIMATED SCHEDULE AND LIMITATION ON THE BUYBACK PERIOD, THE METHOD TO BE USED, AND SHARE PRICE LIMITATION FOR SHARE BUYBACK**

#### Schedule and Period Limitation

1. Submission of Disclosure of Information to OJK and PT Bursa Efek Indonesia ("**Stock Exchange**") and announcement of Disclosure of Information through the Stock Exchange's website and Company's website: 31 July 2025.
2. Buyback Period (Buyback Period Limitation): 31 July 2025 until 30 October 2025, which is the maximum period of 3 (three) months from the date of the Disclosure of Information (31 July 2025), unless terminated earlier by the Company before 30 October 2025 with due observance of the prevailing laws and regulations.

#### Methods

Buyback can be carried out in stages or in full, either through or outside the Stock Exchange. If the Buyback is conducted through the Stock Exchange, the transaction-purchase shall be carried out through 1 (one) Stock Exchange Member.

#### Price Limitation

The Company will conduct Buyback in accordance with POJK 29/2023, namely:

1. If the Buyback is conducted through the Stock Exchange, the offer price for the Buyback must be equal

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to or lower than the previous transaction price.

2. In the event that the Buyback is conducted outside the Stock Exchange, the Buyback price of the Company's shares shall be at a maximum of the average price of the closing price of daily trading on the Stock Exchange during the last 90 (ninety) days prior to the date of Buyback by the Company.

The Buyback will be conducted at a price deemed appropriate and fair by the Company and with due observance of the prevailing regulations, with a maximum Buyback price of IDR 1,700 (one thousand seven hundred Rupiah) per share.

#### **IV. THE ESTIMATED NOMINAL AMOUNT OF ALL SHARES TO BE REPURCHASED AND THE COST OF SHARE BUYBACK**

The maximum number of shares to be repurchased by the Company in the Buyback implementation shall be equivalent to the purchase value of the shares at a maximum cost incurred by the Company of IDR 2,000,000,000,000 (two trillion Rupiah), which includes brokerage fees and other costs related to the Buyback. In accordance with OJK Regulation No. 13/2023, the number of shares to be repurchased in the Buyback implementation will not exceed 20% (twenty percent) of the Company's paid-up capital.

#### **V. MANAGEMENT ANALYSIS, ESTIMATION OF THE DECREASE IN REVENUE OF THE PUBLIC COMPANY AS A RESULT OF THE IMPLEMENTATION OF SHARE BUYBACK AND THE IMPACT OF THE FINANCING COSTS OF THE PUBLIC COMPANY AND PROFORMA EARNINGS PER SHARE OF THE PUBLIC COMPANY AFTER THE SHARE BUYBACK IS IMPLEMENTED, TAKING INTO ACCOUNT THE DECREASE IN REVENUE AND THE SOURCE OF FUNDS TO BE USED FOR THE SHARE BUYBACK**

##### Management Analysis and Estimation of the Decrease in Revenue of the Public Company

The Buyback implementation will not result in a decrease in the Company's revenue and there will be no significant impact on the Company's financial. The Company believes that the buyback will not have a material impact on the Company's business activities, financial performance and liquidity. The Company has adequate liquidity position and cash flow to carry out the Company's operational activities.

##### Pro forma Earnings per Share After the Share Buyback

The following proforma financial indicators show the impact of buyback with the assumption that the Buyback value is IDR 2,000,000,000,000 (two trillion Rupiah):

<b>In IDR billion</b>	<b>June 2025 (before Buyback)</b>	<b>Impact</b>	<b>June 2025 (after Buyback)</b>
Total Assets	18,528	(2,000)	16,528
Total Liabilities	15,957	-	15,957
Total Equity	2,571	(2,000)	571
Net Profit	2,156	-	2,156
Earnings per Share (expressed in full IDR value per share)	56.5	1.8	58.3

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**Source of Funds to be Used for Share Buyback**

In implementing the Buyback, the Company will use its internal cash and not funds derived from loans or public offerings. The results of the Buyback implementation will be recorded as treasury shares as a deduction from the Company's equity.

**VI. THE OTHER INFORMATION**

The Company has appointed PT Mandiri Sekuritas to conduct the Buyback in compliance with the applicable laws and regulations.

In accordance with Article 11 of OJK Regulation No. 13/2023, any party that is:

- a. commissioners, directors, employees and main shareholders of the Company;
  - b. individuals who, due to their position or profession or due to their business relationship with the Company enables them to obtain insider information; or
  - c. the parties that within the last 6 (six) months are no longer a party as referred to in letters and b;
- are prohibited from conducting transactions on the Company's shares during the shares buyback period or on the same day as the sale of shares resulting from the buyback conducted by the Company through the Stock Exchange.

**VII. ADDITIONAL INFORMATION**

The shareholders who require additional information regarding the Buyback may contact the followings:

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