

**ADDITIONAL INFORMATION OF AGENDA  
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
PT UNILEVER INDONESIA Tbk**

In regard to the plan of convening the Extraordinary General Meeting of Shareholders ("Meeting") of PT Unilever Indonesia Tbk ("Company") on Thursday, 21<sup>st</sup> June 2018, the Company has announced:

1. Announcement of the convening of this Meeting, in two newspapers Investor Daily and Bisnis Indonesia, on 15<sup>th</sup> May 2018;
2. Information Disclosure to the Shareholders published on the newspaper Investor Daily, on 15<sup>th</sup> May 2018;
3. The summons and invitation of the Meeting daily published on newspapers Investor Daily and Bisnis Indonesia, on 30<sup>th</sup> May 2018; and
4. Additional Information Disclosure to Shareholders published on newspapers Suara Pembaruan, on 7<sup>th</sup> June 2018.

**By paying attention to:**

• In the framework of fulfilling the Regulation of the Capital Market and Financial Institutions Supervisory Agency (Bapepam-LK) No. IX.E.2 regarding Material Transactions and Changes in the Core Business Activities as well as the Regulation of the Financial Services Authority Regulation No.32/POJK.04/2014 regarding the Planning and Convening of General Meeting of Shareholders of Public Companies;

Hereby the Company provides an explanation for the Meeting agenda as follows:

**Agenda**

Approval of the plan for material transactions related to the selling assets of the Company's Spreads category.

**Background**

This meeting is convened in regard to the Plan of Sale of Spread Assets to be carried out by the Company which is a Material Transaction, as referred to in Regulations Number IX.E.2, which is required to obtain EGMS approval.

The object of the Spread Asset Sales Plan is the plan to sell assets from the Spreads category which cover (i) the sale of intangible asset which is the right to distribute the products by using the global trademarks of Frytol, Blue Band Master and Blue Band (which are owned by the Affiliates of the Company) (the "Global Trademarks"), and the local trademarks of Minyak Samin and Blue Band Gold (which trademarks in Indonesia are registered under the name of the Company) (the "Local Trademarks"), and the list of customers in Indonesia, as well as other intangible assets to PT. Upfield Consulting Indonesia, (ii) the sale of tangible assets which are the production assets, supplies, inventories (consisting of the

inventory for packaging, raw materials, semi-finished goods and finished goods), and stocks to PT. Sigma Silver Indonesia, (iii) the lease of a portion of the land and factory buildings in Cikarang which are used for operating the Spreads category assets to PT. Sigma Silver Indonesia, and (iv) the sale of the Local Trademarks to BCS Europe B.V. (hereinafter will be referred to as the “Spreads Assets Sale Plan”).

The plan for the sale of the rights of distribution, marketing and list of customers from the Global Trademarks as well as the Local Trademarks to the Purchasers will be carried out by considering the revenue prospect to be generated from the Global Trademarks and the Local Trademarks in Indonesia.

The plan for the sale of tangible assets which are the production assets, supplies, inventories (consisting of the inventory for packaging, raw materials, semi-finished goods and finished goods), and stocks, and other tangible assets, will be carried out under reasonable terms and conditions.

The plan for the lease of a portion of the land and factory buildings on it located in Cikarang which are used for the purpose of business activity of Spreads category assets will be carried out under reasonable terms and conditions for a certain period of time up to 26<sup>th</sup> June 2022.

The plan for the sale of the Local Trademarks to the Purchasers will be carried out under reasonable terms and conditions.

The company will also provide operational support during the transition period. This operational support may raise risks related to sales and business transactions in general, including risks related to customers, suppliers or the government while remaining committed to prioritizing the interests of the Company and its Shareholders.

If the shareholders require further information, they can contact the Company at the following address: <https://www.unilever.co.id/investor-relations/shareholder-information/keterbukaan-informasi.html>

Tangerang, June 7, 2018

PT Unilever Indonesia Tbk

The Board of Director of the Company